



Stock Donation Request

Please complete the following information, which is necessary to process your stock donation. Please provide the following account information to your broker: account number B3S626589, and DTC number 0226. All stock transactions are processed through National Financial Services. If you have any questions, please feel free to call Gina Kerley in the Development Office at 512-244-4861 or email gkerley@holyfamilycs.org.

Donor Information:

Name: _____ Address: _____

City, State, Zip Code: _____

Daytime Phone: _____ Email: _____

Type of stock or mutual fund: _____

Broker/Dealer Name and Phone: _____

of shares: _____ Approximate value of stock: _____

To be used for: Choir of Angels Appeal Endowment Other _____

Date of Donation: _____ I am making the transfer:
 Online Through my broker By stock certificate

Transfer instructions: _____

Please complete the following to enable our broker to transfer shares from your account.

If transferring from a shareholder account, fax a copy of your account statement and this form, to us at (512)246-4454.

Additional information: _____

**Please continue only if stock is being transferred from a company transfer agent.

I/We authorize Holy Family Catholic School/North Central Catholic School Corp. to pull

of shares: _____ Of (name of security): _____

From my/our account at: _____

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____
(Required only for authorization of transfer; if joint account, both signatures required)

PLEASE RETURN THIS FORM TO LESLIE DE SILVA IN THE DEVELOPMENT OFFICE VIA FAX, 512-246-4454, OR BY MAIL USING THE ADDRESS BELOW.