



## Holy Family Catholic School

### LEGACY SOCIETY

As evidence of my desire to provide a legacy of support to Holy Family Catholic School, I am pleased to inform you that I intend to leave a gift to Holy Family Catholic School in my estate plans. I understand that this commitment is revocable and can be modified by me at any time.

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Names(s)

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Address

City

State

Zip

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Phone

Fax

E-mail(s)

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Birthdate(s) (MM/DD/YEAR)

**It is my intent to leave a legacy for the benefit of Holy Family Catholic School (Please check all that apply).**

- I have planned a bequest of \$\_\_\_\_\_ of my estate to Holy Family Catholic School in my will\*.
- I have named Holy Family Catholic School as the beneficiary of \_\_\_% of [ the residue of] my estate\*.
- The trustee of my Living or Charitable Remainder Trust\* is instructed to distribute \$\_\_\_\_\_, or \_\_\_% of the remaining corpus of the trust, to Holy Family Catholic School.

**Please enroll me in Holy Family Catholic School's LEGACY SOCIETY under the following conditions:**

- You have permission to publish my name in relation to LEGACY SOCIETY (print and internet) as a motivation for others to leave future gifts to benefit Holy Family Catholic School
- Do not publish my name as a member of LEGACY SOCIETY (except on my personalized certificate).

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Please **PRINT** exactly how you would like your name(s) to read on the line above

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Date

Donor Signature

\*It is helpful to Holy Family Catholic School when you share supporting documentation that references Holy Family Catholic School specifically and/or provide approximate bequest amounts. Your cooperation allows LEGACY SOCIETY to engage in long-range planning and some asset allocation. Any documentation provided will be kept in strict confidence and physically secured.