



Stock Donation Request

Please complete the following information necessary to process your stock donation. Please contact Lisa Rosenberger at lisa-rosenberger@austindiocese.org to begin the process. All stock transactions are processed through the Diocese of Austin and distributed to Holy Family Catholic School once liquidated.

For questions please contact Gina Kerley, Director of Advancement at 512-244-4861 or gkerley@holyfamilycs.org.

Donor Information:

Name: _____ Address: _____

City, State, Zip Code: _____

Daytime Phone: _____ Email: _____

Type of stock or mutual fund: _____

Broker/Dealer Name and Phone: _____

of shares: _____ Approximate value of stock: _____

To be used for: ☐ Eagle Fund Annual Appeal ☐ Endowment ☐ Other _____

Date of Donation: _____ I am making the transfer:
☐ Online ☐ Through my broker ☐ By stock certificate

Transfer instructions: _____

PLEASE RETURN THIS FORM TO GINA KERLEY IN THE DEVELOPMENT OFFICE VIA EMAIL, gkerley@holyfamilycs.org, OR BY MAIL USING THE ADDRESS BELOW.