**Holy Family Catholic School**
North Central Catholic School Corp.

## Stock Donation Request

Please complete the following information, which is necessary to process your stock donation. Please provide the following account information to your broker: account number 512-04023, and DTC number 5198. All stock transactions are processed through Merrill Lynch. If you have any questions please feel free to call Leslie de Silva in the Development Office at 512-244-4820 or email ldesilva@holyfamilycs.org.

Donor Information:

Name:_____ Address:_____

City, State, Zip Code:_____

Daytime Phone:_____ Email:_____

Type of stock or mutual fund:_____

Broker/Dealer Name and Phone:_____

# of shares:_____ Approximate value of stock:_____

To be used for: □ Choir of Angels Appeal □ Endowment □ Other_____

Date of Donation:_____ I am making the transfer:
□ Online □ Through my broker □ By stock certificate

Transfer instructions:_____

Please complete the following to enable our broker to transfer shares from your account.

If transferring from a shareholder account, fax a copy of your account statement and this form, to us at (512)246-4454.

Additional information:_____

**Please continue only if stock is being transferred from a company transfer agent.

I/We authorize Holy Family Catholic School/North Central Catholic School Corp. to pull

# of shares:_____ Of (name of security):_____

From my/our account at:_____

Donor Signature:_____ Date:_____

Donor Signature:_____ Date:_____
(Required only for authorization of transfer; if joint account, both signatures required)

PLEASE RETURN THIS FORM TO LESLIE DE SILVA IN THE DEVELOPMENT OFFICE VIA FAX, 512-246-4454, OR BY MAIL USING THE ADDRESS BELOW.